

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

4D FACTORY INC.,

Debtor.¹

Chapter 11
(Subchapter V)

Case No. 23-11618 (MEW)

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In re:

THE 4D FACTORY LLC,

Debtor.²

Chapter 11
(Subchapter V)

Case No. 23-11619 (MEW)

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AFFIRMATION OF SERVICE

ROBERT J. SPENCE, an attorney duly admitted to practice law in the Southern District of New York, affirms under penalties of perjury:

That on November 1, 2023, your affirmant served the following document(s):

Pre-Status Conference Report By Letter to Judge Wiles, Pursuant to 11 U.S.C. § 1188(c) of the Bankruptcy Code, Detailing the Debtors Efforts to Attain a Consensual Plan of Reorganization (ECF 12 and 13, respectively in the above cases) (filed as “Status Report By Letter to Judge Wiles, Pursuant to 11 U.S.C. § 1188(c) of the Bankruptcy Code, Detailing the Debtors Efforts to Attain a Consensual Plan of Reorganization” in the 4D Factory Inc. case)

By First Class Mail (and/or email if noted) to the attached list of creditors and parties in interest in these cases, including the UST and the Subchapter V Trustee. Addresses for investors/equity holders have been redacted to protect their privacy but are available for review at the request of the Court or United States Trustee.

Dated: November 1, 2023

/s/ Robert J. Spence
ROBERT J. SPENCE, ESQ.

¹ The last four digits of 4D Factory Inc.’s federal tax identification number is 6770.

² The last four digits of The 4D Factory LLC’s federal tax identification number is 8935.

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